

# NEWAGE 40M2S GEARBOX SERVICE MANUAL

WINGET LIMITED
PO BOX 41

EDGEFOLD INDUSTRIAL ESTATE
PLODDER LANE
BOLTON
LANCS BL4 OLS
U.K.
Tel:++44(0)1204 854650
Fax:++44(0)1204 854663
E-mail service@winget.co.uk
www.winget.co.uk

### Introduction

Winget Limited gratefully acknowledge the assistance given by Newage Transmissions Limited in the preparation of this manual, however neither Winget Limited or Newage Transmissions can be held responsible for any errors or ommissions.

The procedures described within this manual should enable experienced service personel to strip, repair and re-build Newage 40M2S Gearboxes fitted to Winget 2B, 4B and 4S range site dumpers in a safe and competant manner. The procedures are not intended to be used by personnel who are unfamiliar with the product or mechanically inexperienced.

It is assumed that personnel are aware of the Health and Safety Regulations which should be applied but the following should act as a reminder.

Whenever possible any repairs or service should be carried out in a clean environment. If work must be carried out on site or in the field steps should be taken to ensure that dirt or foreign materials cannot enter the assembly.

Ensure all work tools are in good condition and only use the correct tool for the job in hand.

Always wear safety spectacles when using soft or hard faced hammers, chisels, drifts or when using air tools. Wear safety spectacles when cleaning components or when grinding.

Do not misuse air lines and be aware of the damage compressed air can cause if misused.

Always make sure lifting equipment is in good condition and the Safe Working Load exceeds the weight of the component to be lifted.

Always use suitable supports i.e. axle stands or baulks of timber in conjuction with hydraulic jacks etc. Never rely on hydraulic jacks alone to support a machine.

Be aware of hot surface temperatures and take care when draining hot oils. Always dispose of waste oils in accordance with local and national regulations.

Whenever possible always disconnect the battery or battery isolator when working on the machine to prevent electrical shorts and unauthorised starting.

Refer to the operators handbook for a guide to the correct sequence for assembling components and sub-assemblies.

Oils, fuels, silicone sealer etc can cause skin diseases if allowed to contaminate the skin. Always apply barrier creams, wear suitable protective clothing or when contamination is unavoidable clean the area with soap and water as soon as possible. Do not use thinners or other solvents to clean skin.

Health and Safety is a matter of common sense. If common sense is applied correctly the risk of accidents can be reduced.

Spares for Newage Gearboxes fitted to Winget Equipment can only be obtained from Winget Limited or one of our authorised distributors and not from Newage Transmissions

Limited. Always quote your machines serial number and model together with axle serial number and model when ordering spare parts.

40M2S Gearboxes are designed to operate under arduous conditions and providing they are regularly and correctly maintained they will provide long trouble free service.

Whilst every effort is made to ensure the contents of this manual are accurate Winget Limited and Newage Transmissions reserve the right to alter specification without prior notification and certain sections of this manual may then no longer apply.

### **GEARBOX 40M2S**

### **Description**

The gearbox provides three forward and one reverse gear.

The gearcase is constructed of heavy duty cast iron for rigidity and strength, and the shafts are hardened nickel steel supported by ball and roller bearings.

The gear train is of the constant mesh type and shifting is achieved by substantial involute dogs of gear tooth form activated by a robust selector mechanism.

The design of the geartrain is such that it will accept maximum torque in low gears for long periods.

The weight of the basic 40M2S is approximately 32KG.

### **General**

When overhauling the gearbox cleanliness is important, remove all dirt, cement etc from the outside of the box before any inner parts are exposed. Take care with the dust within the clutch/bell housing as it may contain minute particles of asbestos fibre which should not be blown out with an airline. Damp the dust down and wipe out using damp cloths. Dispose of the cloths safely after use.

Use a mandrel press, if available, for pressing out bearings, shafts etc. otherwise use hardwood or non-ferrous metal drifts.

Work on a clean surface and wash all parts in clean solvent, lightly oiling before reassembly. If new ball races are to be fitted do not unpack until they are required.

Drain the oil before stripping the gearbox.

### **Servicing and Disassembly**

Remove the bolt through the clutch operating lever and remove from the cross-shaft. Undo and remove the cotter through the clutch fork, release the cross-shaft circlip and remove the cross-shaft, fork, circlip and washer.

Undo the six self locking UNF nuts inside the clutch/bell housing and pull the housing clear of the studs.

Remove the hexagon headed dipstick, undo the six UNF setscrews securing the top cover and remove the cover complete with gearlever. Remove the gearlever knob and locknut, untab the steel cover and remove the steel and rubber covers from the gearlever.

Pull the gearlever out from underneath the top cover, remove both pads from the top cover. Pull the retaining plate and spring off the end of the gearlever.

Using the special tool spread the spring loaded safety interlock and remove from the interlock plate.

If the special tool is not available insert the jaws of an open end spanner which is slightly wider than the interlock plate between the safety interlock to prevent it snapping shut and lift out, leave the spanner between the interlock until reassembly.

Using a suitable lever move the selector forks so that two gears are engaged, the gear train should now be locked and will not rotate.

Untab the bolt through the output flange and slacken the bolt, remove the bolt, tabwasher, large retaining washer and pull off the flange. The splines of the flange are sealed with silicone sealer which should be cleaned off.

Undo the 5 UNF setscrews and remove the rear cover and gasket. Slide the spacer off the mainshaft.

Undo and remove the small bolt and plate retaining the selector shafts on the back of the gearbox. Drive forward the upper selector shaft, through the selector fork and front of the gearbox. The welch plug sealing the end of the shaft will be removed in the process. Take care as the shaft passes through the fork that the detent ball and spring contained within the fork are not lost. Lift the fork, detent ball and spring out of the gearbox.

Remove the split pins and clevis pins through the two clevis and lift out the interlock plate. Knock out the lower shaft and fork in the manner described above. Do not remove the clevis unless a new case is to be fitted or the clevis are damaged or worn.

Undo and remove the bolts securing the primary shaft oil seal housing and lift the housing and gasket clear.

Remove the primary shaft assembly, it may be necessary to lever between the mainshaft and primary shaft or to tap out the shaft using a soft drift. Take care not to damage the gearteeth in the process.

To withdraw the needle bearing located in the end of the primary shaft use an appropriate bearing puller. In some cases the following procedure may remove the needle bearing but care should be taken.

Remove the circlip and spacer off the primary shaft and press the ball race up the shaft until the ball race covers the oil drain/lubrication drilling in the shaft. Support the shaft in a suitable vice ensuring that it is both rigid and vertical and fill the needle bearing with very heavy oil or grease.

Use a drift which is the same external diameter as the internal diameter of the needle bearing and enter it into the bearing, strike the drift a number of heavy blows, the needle bearing should be forced out by the hydraulic action of the oil or grease.

Remove the ball race.

Align the teeth on the front of the mainshaft so they will pass between the teeth on the 1st speed gear carried by the layshaft and tap the mainshaft out of the box. The gears and spacers are removed from the back end of the mainshaft, one by one, after it has cleared its supporting ball race in the back of the case. From inside the case tap out the ball race complete with the snap ring.

Remove the circlip from the end of the layshaft.

Carefully lever between the 1st speed gear on the layshaft and the gearbox case moving the layshaft until the ball race is just clear of the case.

If levering fails to move the layshaft use a drift which is just slightly smaller in diameter than the needle bearing supporting the layshaft and drive the layshaft and needle bearing into the box until the ball race at the opposite end is just clear of the case.

Place two plates approximately 3mm thick between the ball race and case and tap the layshaft back into the box thus removing the ball race, take care not to damage the needle bearing. Alternatively use a suitable bearing puller.

Remove the small spacer and reverse layshaft gear via the ball race bore in the case, the layshaft and remaining gears can be withdrawn through the opening in the top of the case. Tap out the needle bearing. The 1st speed gear on the layshaft is a tight fit and is also retained by a circlip. Remove the 1st speed gear, reverse gear and the 2nd speed sliding gear. The layshaft is now dis-assembled.

Undo the split pin and nut on the reverse idler shaft, remove the retaining washer, tap the reverse idler shaft and woodruff key out of the case and remove the gear complete with bush.

### **Re-assembly Details**

Clean all parts including the interior of the gearbox case thoroughly, examine all parts for wear or damage. If the gearbox has been used on continuous heavy duty work it is advisable to replace all ball races, needle bearings and oil seals as a matter of course.

New oil seals should be fitted by pressing them in with a flat steel plate which covers their entire area, otherwise they may buckle and be spoiled.

Output flanges frequently show signs of heavy wear where the oil seal has contacted them. When this condition is observed the flange should be replaced. Splines on the primary shaft which engage with the clutch friction disc are susceptable to wear and distortion. Check the splines with a new friction disc, if movement within the splines is excessive or the friction disc will not slide freely on the splines the shaft should be replaced.

The shaft and gears are treated with a phosphating process to ensure satisfactory performance. Do not attempt to remove any apparent discolouration by polishing bearing surfaces on shafts or in the bores of gears as seizure may result from the exposure of unprotected steel surfaces.

Coat all threads on setscrews, studs, bolts etc with threadlock on assembly.

### **Re-assembly of Main Gearbox**

### Reverse Idler

If a new bush has been fitted to the gear the bush will need no further treatment as when fitted it is the correct size. Check that the gear is free running on the shaft. Normally if a new bush has been fitted then it is wise to renew the idler shaft as well.

Fit the idler shaft and woodruff key, gear, retaining washer, nut and split pin.

Recheck the gear is still free running when the idler shaft is tightened up.

### **Layshaft**

Fit the new needle bearing into the case so that it is flush with the outer face of the case.

The layshaft should now be partly reassembled. Fit the inner 1st speed gear and the 1st speed reduction gear (boss inwards towards the inner 1st speed gear), fit the circlip. The inner 1st speed gear should have at least .007" thou end float. Slip on the 2nd speed sliding gear with the collar towards the 1st speed gears.

Insert this sub-assembly into the case through the top and locate into the needle bearing working the teeth past the reverse idler pinion.

Through the ball race bore on the back of the case insert the reversing pinion and small spacer.

Stand the case on its front face and support the layshaft by placing steel packings approximately 9mm thick between the 1st speed gear and the casing, otherwise the needle bearing will be driven out and it will not be possible to fit the ballrace. With the ball race tapped fully home onto the shaft, remove the packings, fit the circlip and tap the ball race and shaft into the case taking care not to damage the needle bearing at the opposite end as the shaft seats down.

Turn the layshaft and check it spins freely in the bearings.

### **Mainshaft**

Fit the mainshaft supporting ball race complete with snap ring into the back face of the case.

Pass the mainshaft through the front of the case, feeding on the gears in this order: - 1st speed sliding gear (collar inwards) 2nd speed gear, spacer and the output gear (with the narrow boss outwards). They must all be located on their correct shaft diameters as the mainshaft is entered into the supporting ball race.

Tap the mainshaft through the ball race taking care not to dislodge the ball race in the process.

Place the gearsets in neutral and turn the mainshaft checking all turns freely.

### **Primary Shaft**

Support the shaft in a suitable soft jawed vice and using a suitable drift fit the new needle bearing. Remove from the vice.

Fit the primary shaft supporting ball race over the shaft and tap home. Fit the spacer and circlip. Grease the primary shaft needle bearing and carefully fit the primary shaft into the case over the mainshaft taking care not to damage the needle bearing in the process.

Coat the gasket surfaces of the oil seal housing with a suitable jointing compound and lay the joint in place, fit the cover. Note the oil feed hole in the joint and housing, these must

be properly aligned with the oil feed hole in the case. Fit new nylon sealing washers to the four UNF retaining bolts and tighten.

Engage each gear inturn, turning the primary shaft and check all is free.

### **Selector Forks and Shafts**

Refit the 1st/Reverse selector shaft (lower) and the 1st/Reverse selector fork. It is an advantage when fitting the selector forks, to use a short piece of 1/2" diameter rod chamfered at both ends to retain the detent balls and springs in position. The fork with the rod in place, is passed into the box, and the selector shaft is then pushed through the fork from the rear of the case pushing out the piece of 1/2" rod in the process. Secure the shaft using the retaining plate and setscrew and position the fork in the neutral position.

Fit the interlock plate into the clevis using both clevis pins, but do not fit the split pins until it has been ascertained that the slots in the interlock plate and fork are aligned. If the slots are not aligned remove the interlock plate and adjust the clevis by screwing both in or out of the casing until the interlock plate and fork are correctly aligned. Secure the clevis pins with the split pins.

The upper fork and shaft (2nd/3rd) are then fitted in a similar manner to the 1st/Reverse fork and shaft. The retaining plate being removed and refitted so that it secures both shafts. Seal the opposite end of the selector shafts using new welch plugs smearing the plugs with a suitable jointing compound before fitment.

If new clevis were fitted smear the new welch plugs with a suitable jointing compound and drive them home into the case.

Locate the sping loaded safety interlock over the interlock plate and slide off the special tool or spanner jaws.

### **Rear Cover**

Using a suitable lever move both selector forks so that two gears are engaged, the gear train should now be locked.

Coat the gasket surfaces with a suitable jointing compound, lay the gasket onto the gearcase and slip the spacer over the mainshaft. Assemble the rear cover onto the gearcase lubricating the oil seal with a little grease, fit new nylon sealing washers over the five setscrews and tighten the rear cover in place.

Push the output flange fully onto the mainshaft and run a bead of silicone sealer into the flange sealing the end of the splines. Fit and tighten the retaining washer, lockwasher and bolt. Retab the bolt.

Move the selector forks through each gear turning the output flange, checking all is free.

### **Top Cover and Gear Lever**

Refit the two pads into the top cover, push the gearlever back up into the top cover.

Refit the rubber and steel protective covers down the gearlever and locate over the top cover. Retab the steel cover. Refit the locknut and gearlever knob. Slip the spring over the end of the gearlever and refit the retaining plate.

Coat the gasket surfaces with a suitable jointing compound and lay the gasket in place on the case. Refit the top cover assembly ensuring the gearlever engages through the safety interlock into the selector forks. Secure the top in place using the six UNF setscrews.

### **Clutch/Bell Housing**

Press two new bushes into the housing. Locate the housing over the studs and tighten in place using the 3/8 UNF self locking nuts.

With the clutch/bell housing facing you, pass the cross shaft into the clutch /bell housing splines first.

On the 4B2000/4S2000/4S25000 the splines should enter from the R/H side.

On the 2B1000/2B1500/2B2000 they should enter from the L/H side.

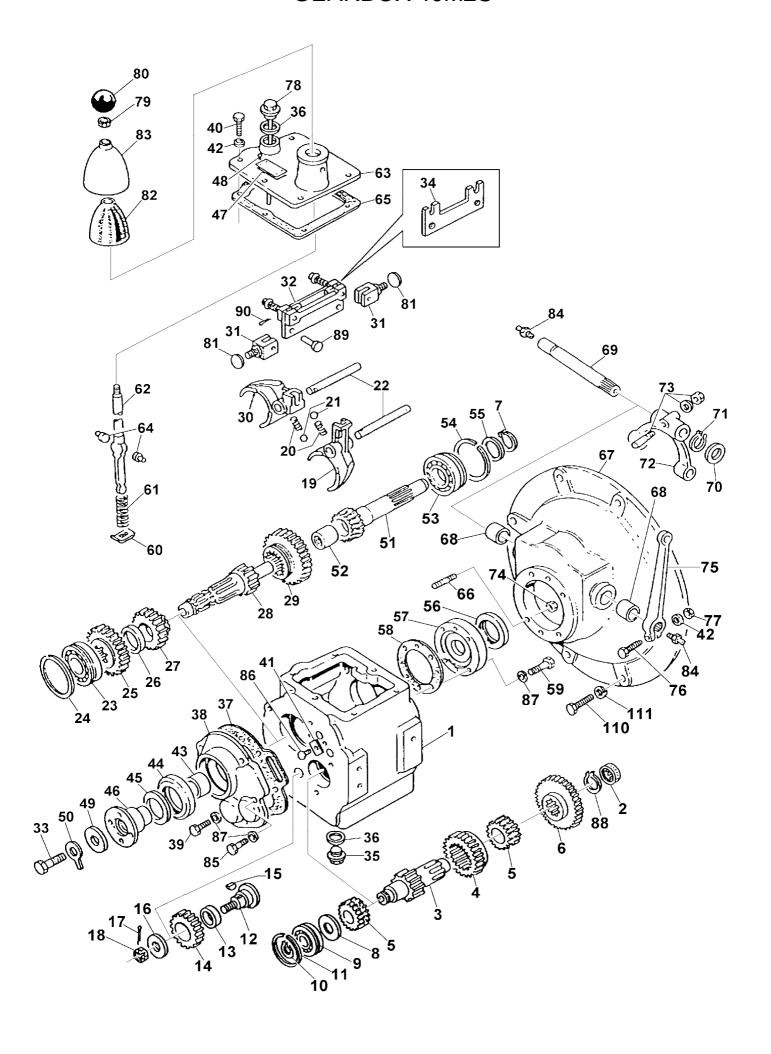
Push the cross-shaft through the clutch fork then fit the circlip into the groove cut into the shaft, slip the flat washer onto the shaft upto the circlip. Pass the shaft through the second bush and fit the cotter pin, nut and washer securing the clutch fork to the shaft. Fit the clutch operating lever to the cross-shaft.

Top up the oil and refit the dipstick.

### **Tightening Torques**

1/4 unf setscrews retaining primary shaft oil seal housing and rear cover.	8-9lbft	10.8-12.2NM			
All other 1/4 unf threads	11lbft	14.9NM			
3/8 unf self-locking nuts	30lbft	40.5NM			
Output flange bolt	40lbft	54NM			

# **GEARBOX 40M2S**



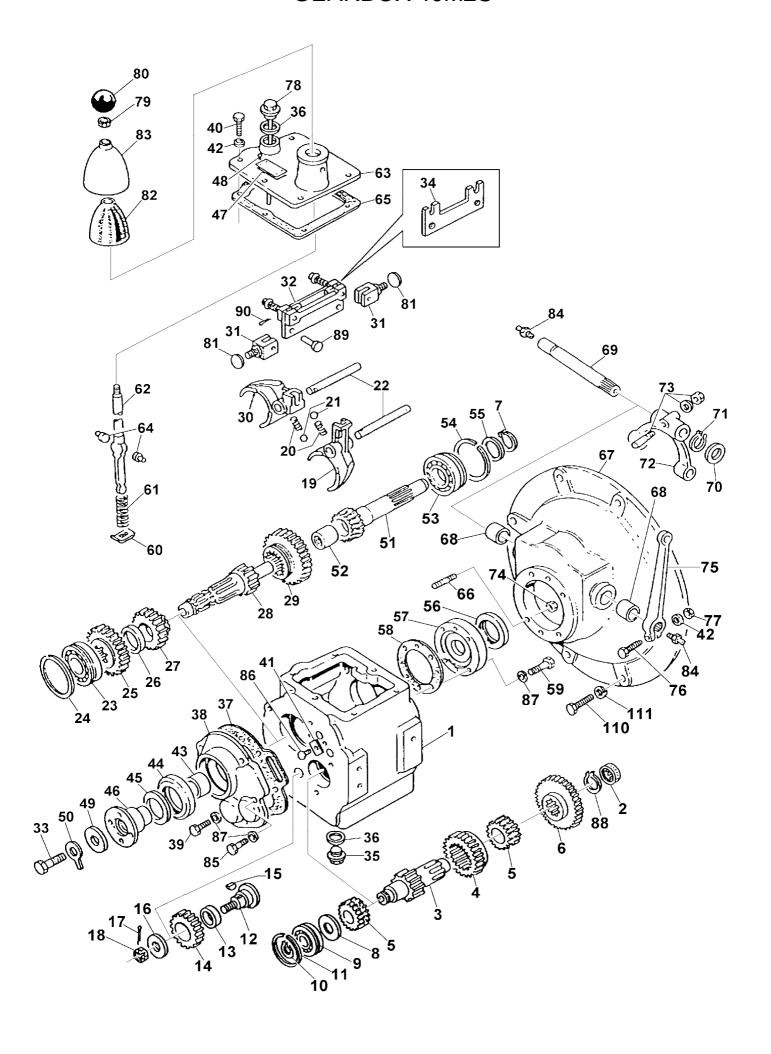
### **GEARBOX, 40M**

Item No	Description	Qty

### GEARBOX, 40M2S, assembly

1 2 3 4 5	CASING, gearbox BEARING, needle roller SHAFT, lay GEAR, 2nd speed GEAR, reverse	1 1 1 1
6 7 8 9 10	GEAR, 1st speed CIRCLIP SPACER BEARING CIRCLIP	1 1 1 1
11 12 13 14 15	RING, snap SHAFT, reverse pinion BUSH PINION, reverse KEY	1 1 1 1
16 17 18 19 20	WASHER PIN, split NUT SELECTOR SPRING, detent	1 1 1 1 2
21 22 23 24 25	BALL, detent SHAFT, selector BEARING RING, snap GEAR, output	2 2 1 1
26 27 28 29 30	SPACER GEAR, 2nd speed SHAFT, output/main GEAR, 1st speed SELECTOR	1 1 1 1
31 32 33 34 35	CLEVIS, interlock INTERLOCK, assembly SCREW, set PLATE, interlock PLUG, drain	2 1 1 1
36 37 38 39 40	WASHER, sealing GASKET COVER, rear BOLT BOLT	2 1 1 3 6
41 42 43 44 45	PLATE, locking WASHER, shakeproof SPACER SEAL, oil SHIELD, dust (part of assy.item 46)	1 7 1 1

# **GEARBOX 40M2S**



### **GEARBOX, 40M**

**Description Item No** Qty GEARBOX, 40M2S, assembly FLANGE, output, assy. (see item 45) PLATE, serial **SCREW** WASHER WASHER, tab SHAFT, input BUSH **BEARING** RING, snap **SPACER** SEAL, oil COVER, front **GASKET BOLT** PLATE, spring retaining **SPRING** LEVER, gear select COVER, top PAD, gear lever **GASKET STUD** HOUSING, clutch **BUSH** SHAFT, clutch WASHÉR **CIRCLIP** FORK, clutch operation COTTER PIN & WASHER, assembly NUT LEVER, clutch operation **BOLT** NUT **DIPSTICK** NUT, locking KNOB, gearlever PLUG, welch COVER, rubber CAP NIPPLE, grease **BOLT BOLT** WASHER, nylon **CIRCLIP** PIN, clevis PIN, split SCREW, set WASHER, spring 

# **NEWAGE TRANSMISSIONS: TORQUE VALUES FOR FASTENERS WITH CLEAN & DRY THREADS**

										1												
EADS	12.9	MIN.	8	14	34	89	119	295	276	962		Q	12.9	MIN	10	18	43	85	149	369	720	1244
	GRADE 12	MAX.	11	19	47	92	161	399	779	1347		SSIVATE	GRADE 12	MAX.	14	24	28	115	201	499	974	1684
	Ð	NOM.	10	17	40	80	140	347	677	1171		& ZINC PA		NOM.	12	21	51	100	175	434	847	1464
METRIC IN NEWTON/METRES (Nm) PLAIN THREADS	6	MIN.	7	12	29	22	100	240	480	800		DS, ZINC	6	N N	6	15	36	71	124	307	009	1037
(ES (Nm) F	GRADE 10.9	MAX.	6	16	37	77	130	320	640	1040		ED THREA	GRADE 10.9	MAX.	12	20	48	96	168	416	811	1403
FON/METR	B	NOM.	8	14	33	29	115	280	260	920		Jm) COATI	9	NOM.	10	17	42	84	146	362	902	1220
C IN NEW	3	MIN.	5	8	20	40	72	160	340	570		AETRES (N	8	MIN.	9	10	25	90	88	219	426	737
METRI	GRADE 8.8	MAX.	7	11	28	99	96	210	450	770		JEWTON/N	GRADE 8.8	MAX.	8	14	34	89	119	296	277	866
	9	NOM.	9	10	24	48	83	206	401	694		METRIC IN NEWTON/METRES (Nm) COATED THREADS, ZINC & ZINC PASSIVATED	9	NOM.	7	12	30	29	104	257	502	898
		SIZE	2	9	80	10	12	16	20	24		M		SIZE	2	9	8	10	12	16	20	24
		ż					ဗ	9	0	8				j		_		_	6	8	0	29
	GRADE X	MIN.	12	23	43	29	103	206	360	853		ASSIVATED	GRADE X	N N	15	29	53	84	129	258	450	1067
		MAX.	16	32	28	91	140	279	487	1155				MAX.	20	40	72	113	174	349	609	1443
READS	)	NOM.	14	28	90	62	121	243	423	1004		S & ZINC F	)	.MOM	11	32	69	66	152	808	679	1255
PLAIN TH	,	MIN.	10	19	35	22	85	170	297	704		ADS, ZINC	,	MIN.	12	24	44	69	106	213	371	881
(LBF-FT)	GRADE V	MAX.	13	26	47	75	115	230	402	953		IMPERIAL IN POUNDS-FEET (LBF-FT) COATED THREADS, ZINC & ZINC PASSIVATED	GRADE V	MAX.	16	33	59	94	144	288	502	1191
NDS-FEET	0	NOM.	11	23	41	99	100	200	349	829			0	NOM.	14	28	52	81	125	250	437	1036
IMPERIAL IN POUNDS-FEET (LBF-FT) PLAIN THREADS		MIN.	7	14	26	40	62	124	217	515				MIN.	6	18	32	51	78	156	271	643
	GRADES	MAX.	10	19	35	22	84	168	294	969			GRADE S	MAX.	12	24	43	89	105	210	367	871
		NOM.	8	17	30	48	73	146	255	909		ERIAL IN	Ü	NOM.	10	21	38	29	91	183	319	757
		SIZE	1/4	5/16	3/8	7/16	1/2	2/8	3/4			IMF		SIZE	1/4	5/16	3/8	7/16	1/2	8/9	3/4	-